ICAPS IPPC 2014

Amazon EC2 Setup Instructions, v3-9-11

Questions/comments to ($\underline{ippc-2014}$ -discrete@googlegroups.com)

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Step 1: Create an Amazon EC2 account

http://aws.amazon.com/ec2/



Signing up involves receiving an automated phone call, but this is a trivial step. You will also need to enter a credit card.

Select your AWS Support Plan

All customers receive free support. Choosing a paid support plan will allow you to receive one-on-one technical assistance from experienced engineers and access many other support features. Click here to compare all Support plans.

Basic (Free)

Contact Customer Service for account and billing questions, receive help for resources that don't pass system health checks, and access the AWS Community Forums.

Developer (\$49/month)

Get started on AWS – ask technical questions and get a response to your web case within 12 hours during local business hours.

Business (Starting at \$100/month - Pricing example) - Recommended 24/7/365 real-time assistance by phone and chat, a 1 hour response to web cases, and help with 3rd party software. Access Trusted Advisor to increase performance, fault tolerance, security, and potentially save money. (What's this)

Enterprise (Starting at \$15,000/month - Pricing example) 15 minute response to web cases, an assigned technical account manager (TAM) who is an expert in your use case, and white-glove case handling that notifies your TAM and the service engineering team of a critical issue.

Continue 🕕

*You should not need to pay for usage as the EC2 credits you will receive should cover up to 98 hours of large instance usage – more than you will need for the competition. Also, a single EC2 micro-instance is free. Your account details can be found here:

http://aws.amazon.com/account/

Step 2: Login to the AWS Management Console (if not already)

http://aws.amazon.com/console/



Access and manage Amazon Web Services through a simple and intuitive web-based user interface. You can also use the companion AWS Console for iOS and Android to quickly view resources on-the-go.

Features

Access all AWS services in one place

a month of	-			
History	AILAINS Services	>	Coudformation	2 ElastCache
\$3	Compute & Networking		CloudFront	Elastic Beanstalk
6 002	Storage & Content Delivery		Coutseach	B Elastic MapReduc
🔒 Console Home	Cutabase		CoudTrail	🖲 Elastic Transcode
😨 Data Pipeline	Analytics		L Coudifiatch	Giacier
	Deployment & Management		🌻 Cuta Pipelne	9 MM
			-	

The AWS Management Console is a single destination for managing all your AWS resources, from EC2 instances to DynamoDB tables. Use the Console to perform any number of tasks, from deploying new applications to monitoring the health of your application.

Select EC2 Virtual Servers in the Cloud.





Step 3: Launch a test instance

https://console.aws.amazon.com/ec2/

Create Instance

To start using Amazon EC2 you will want to launch a virtual server, known as an Amazon EC2 instance.



Note: Your instances will launch in the US East (N. Virginia) region

A. Choose an AMI: This will require you to choose an instance type, for uniformity of machine type for the competition, please use either:



The AMI ID may change, but in short you should choose either Basic 64-bit Amazon Linux or Basic 64-bit Windows Server 2012.

B. Instance Details: This is where you choose the amount of memory. For uniformity in the competition, you are required to use the Large (m1.large, 7.5GB) instance type:

Currently selected: m1.large (4 ECUs, 2 vCPUs, 7.5 GiB memory, 2 x 420 GiB Storage Capacity)

General purpose

General purpose instances provide a balance of compute, memory, and network resources, and are a good choice for many applications. They are recommended for small and medium databases, data processing tasks that require additional memory, caching fleets, and for running backend servers for SAP, Microsoft SharePoint, and other enterprise applications.

Size	ECUs (i)	vCPUs ()	Memory (GiB)	Instance Storage (GiB) (i)	EBS-Optimized Available (i)	Network Performance (i)
m1.small	1	1	1.7	1 x 160	-	Low
m1.medium	2	1	3.7	1 x 410	-	Moderate
m1.large	4	2	7.5	2 x 420	Yes	Moderate

However, for free experimentation you can choose instead Micro (t1.micro, 613 MB):

Currently selected: t1.micro (up to 2 ECUs, 1 vCPUs, 0.613 GiB memory, EBS only)

Micro instances

Micro instances are a low-cost instance option, providing a small amount of CPU resources. They are suited for lower throughput applications, and websites that require additional compute cycles periodically, but are not appropriate for applications that require sustained CPU performance. Popular uses for micro instances include low traffic websites or blogs, small administrative applications, bastion hosts, and free trials to explore EC2 functionality.

Size	ECUs (i)	vCPUs (i)	Memory (GIB)	Instance Storage (GIB) (i)	EBS-Optimized Available (i)	Network Performance (i)
t1.micro	up to 2	1	0.613	EBS only	-	Very Low
Micro micro go se Lear	o instances are e o instances each ervice rates. n more about free	ligible for the AWS month. When you e usage tier eligibi	free usage tier. r free usage tier of lity and restrictior	For the first 12 months following expires or if your usage exceed 1s	g your AWS sign-up date, you get Is the free tier restrictions, you pay	up to 750 hours of / standard, pay-as-you-

For Advanced Instance Options, just use the defaults:

Advanced Details

Kernel ID	(j)	Use default
RAM disk ID	(j)	Use default
User data	i	${old o}$ As text ${old O}$ As file ${old D}$ Input is already base64 encoded
		(Optional)

Add storage.

Step 4: Add Storage

Your instance will be launched with the following storage device settings. You can attach additional EBS volumes and instance store volumes to your instance, or edit the settings of the root volume. You can also attach additional EBS volumes after launching an instance, but not instance store volumes. Learn more about storage options in Amazon EC2.

Type (j)	Device (i)	Snapshot (j)	Size (GiB) (i)	Volume Type (j)	IOPS~(i)	Delete on Termination (j)
Root	/dev/sda1	snap-b4ef17a9	8	Standard •	N/A	V
Add New Volume						
Free tier eligible customers can get up to 30 GB of EBS storage. Learn more about free usage tier eligibility and usage restrictions.						

It is not necessary to add tags to your instance, but you can if you want, e.g.,

Step 5: Tag Instance

A tag consists of a case-sensitive key-value pair. For example, you could define a tag with key = Name and value = Webserver. Learn more about tagging your Amazon EC2 resources.

Key	(127 characters maximum)	Value	(255 characters maximum)	
Name		IPPC201	4-client	8
Creat	e Tag (Up to 10 tags maxin	num)		

C. Configure Firewall: you will need to access your instance externally via ssh and perhaps other tools (like remote desktop for Windows via the RDP protocol). So for now you need to open up these ports.

Later you will also need to open up custom ports for the competition server... this is easy to do in a later configuration window, but for some reason this initial configuration does not permit custom ports, so don't worry about this now.

For now I recommend just opening up the SSH, RDP, for now... maybe also HTTP or HTTPs if you need to access the web from your instance (e.g., installing software on your Windows image). Note that your instance incurs charges for Internet usage, but if your AWS account is new, you get *15Gb transfer in/out free per month for one year*.

Step 6: Configure Security Group

example, if you want to can create a new secur	set up a web server and ity group or select from a	allow Internet traffic to reach yo n existing one below. Learn mor	ur instance, add rules that allow unrestric re about Amazon EC2 security groups.	ted access to the HTTP and HTTPS ports. You
Ass	ign a security group:	Create a new security group		
s	ecurity group name:	Select an existing security gr	roup	
	Description:	launch-wizard-1 created on Frida	ay, February 28, 2014 11:51:23 PM UTC-5	
Type (i)	Protoc	i) io	Port Range (j)	Source (j)
SSH V	ТСР		22	Anywhere 0.0.0.0/0
Custom TCP Rule V	ТСР		0	Custom IP 🔻
Add Rule				
Warning Rules with sou addresses onl	ırce of 0.0.0.0/0 allow all y.	P addresses to access your inst	tance. We recommend setting security gr	oup rules to allow access from known IP

D. Review and Launch Instance:

Step 7: Review Instance Launch

Please review your instance launch details. You can go back to edit changes for each section. Click Launch to assign a key pair to your instance and complete the launch process.

▼ AMI Details Edit Al								
Free tier Free tier eligible The Amazon Linux AMI 2013.09.2 - ami-bba18dd2 The Amazon Linux AMI is an EBS-backed, PV-GRUB image. It includes Linux 3.4, AWS tools, and repository access to multiple versions of MySQL, PostgreSQL, Python, Ruby, and Tomcat. Root Device Type: ebs Virtualization type: paravirtual								
instance Type						,		
Instance Type	ECUs	vCPUs	Memory (GIB)	Instance Storage (GIB)	EBS-Optimized Available	Network Performance		
t1.micro	up to 2	1	0.613	EBS only	-	Very Low		
Security Group	S					Edit security groups		
Instance Detail	s					Edit instance details		
Storage						Edit storage		
► Tags Edit tags								
	AMI Details Amazo Free tier eligible Instance Type Instance Type t1.micro Security Group Instance Detail Storage Tags	AMI Details Amazon Linux The Amazon Linux The Amazon Linux Multiple versions of Root Device Type: eb Instance Type Instance Type Content of the Amazon Linux Content o	AMI Details Amazon Linux AMI 2013 Free tier eligible The Amazon Linux AMI is an fulliple versions of MySQL, P Root Device Type: ebs Virtualiza Instance Type t1.micro up to 2 Security Groups Instance Details Storage	Amazon Linux AMI 2013.09.2 - ami-bbai Free tier The Amazon Linux AMI is an EBS-backed, PV-GF Instance Type Maxima Colspan="2">Virtualization type: paravirtual Instance Type ECUs vCPUs Memory (GIB) t1.micro up to 2 1 0.613 Security Groups Instance Details Storage Tags Tags Tags	AMI Details Image: Instance Type ECUs vCPUs Memory (GIB) Instance Storage (GIB) 11.micro up to 2 1 0.613 EBS only Security Groups Instance Details Storage	AMI Details Amazon Linux AMI 2013.09.2 - ami-bba18dd2 Tree tier Amazon Linux AMI is an EBS-backed, PV-GRUB image. It includes Linux 3.4, AWS tools, and repository accomutiple versions of MySQL, PostgreSQL, Python, Ruby, and Tomcat. Root Device Type: ebs Virtualization type: paravirtual Instance Type ECUs VCPUs Memory (GIB) Instance Storage (GIB) EBS-Optimized Available 11.micro up to 2 1 0.613 EBS only - Security Groups Instance Details Storage		

If you do not have any key pairs, you will be asked to create one.

E. Create Key Pair: for secure access to a running instance, you need to create a key pair. Just choose a name you'll remember, click the button, and save the file; you'll need this file later to access your instance via *ssh* or *remote desktop*.

Cancel

Previous

Launch

Step 7: Review Instance Launch

Please review your instance launch details. You can go back to edit changes for each section. Click Launch to assign a key pair to your instance and complete the launch process.

 AMI Details 		Edit AMI
Free tier eligible	Select an existing key pair or create a new key pair X	
▼ Instance Ty	A key pair consists of a public key that AWS stores, and a private key file that you store. Together, they allow you to connect to your instance securely. For Windows AMIs, the private key file is required to obtain the password used to log into your instance. For Linux AMIs, the private key	Edit instance type
Instance Ty	file allows you to securely SSH into your instance. Choose an existing key pair	ork Performance
t1.micro	Select a key pair	Low
Security Gr	No key pairs found	t security groups
Instance D	A No key pairs found	t instance details
Storage	You don't have any key pairs. Please create a new key pair by selecting the Create a new key pair option above to continue.	Edit storage
▶ Tags		Edit tags
	Cancel Pr	evious Launch

Step 7: Review Instance Launch se review your instance launch details. You can go back to edit changes for each section. Click Launch to

Ple

and complete the	launch process	י ו
▼ AMI Deta	Select an existing key pair or create a new key pair ×	Edit AMI
Free tier eligible	A key pair consists of a public key that AWS stores, and a private key file that you store. Together, they allow you to connect to your instance securely. For Windows AMIs, the private key file is required to obtain the password used to log into your instance. For Linux AMIs, the private key file allows you to securely SSH into your instance.	þ
 Instance 	Create a new key pair	Edit instance type
Instance t1.micro	Key pair name ippckeypair Download Key Pair	work Performance
Security (dit security aroups
Instance	You have to download the private key file (*.pem file) before you can continue. Store it in a secure and accessible location. You will not be able to download the file again after it's created.	dit instance details
Storage		Edit storage
▶ Tags	Cancel Launch Instances	Edit tags
	Cancel	Previous Launch

Launch Status



Your instance is launching, and it may take a few minutes until it is in the **running** state, when it will be ready for you to use. Usage hours on your new instance will start immediately and continue to accrue until you stop or terminate your instance.

Click View Instances to monitor your instance's status. Once your instance is in the running state, you can connect to it from the Instances screen. Find out how to connect to your instance.

Here are some helpful resources to get you started

- How to connect to your Linux instance
 Amazon EC2: User Guide
 - Amazon EC2: User Guide
 Amazon EC2: Discussion Forum

Learn about AWS Free Usage Tier

While your instances are launching you can also

Create status check alarms to be notified when these instances fail status checks. (Additional charges may apply) Create and attach additional EBS volumes (Additional charges may apply) Manage security groups

View Instances

Step 4: Get your software running on the test instance

View your running instances by clicking on Instances in the navigation pane

INSTANCES
Instances
Spot Requests
Reserved Instances

on the main console page

https://console.aws.amazon.com/ec2/

On the instances page, click the checkbox for your running instance (in this case I had previously called it IPPC2014-Client). When you do this, the bottom pane will display information. What's important for making a connection is the Public DNS name:

	Name	Instance II	D 🔺 Instance Type	e 👻 Availability Zone 🗸	Instance State 👻	Status Checks 🔻	Alarm Status	Public DNS	Public IP	 Key Name
	IPPC2014-clier	nt i-c156b0e2	2 t1.micro	us-east-1a	🥚 running	🛣 Initializing	None 🍾	ec2-54-84-148-30.co	54.84.148.30	ippckeypair
•					111					
Instance: I-c156b0e2 (IPPC2014-client) Public DNS: ec2-54-84-148-30.compute-1.amazonaws.com										
Des	scription S	tatus Checks	Monitoring Ta	igs						
		Instance ID i-	c156b0e2				Public DNS	ec2-54-84-148-30.compute	1.amazonaws.co	n

You connect to your running instance just as you would connect to any remote server. How you do this depends on what machine you are connecting from (Linux/Mac or Windows) and what EC2 instance you are connecting to (Linux or Windows). For simple instructions on each of these cases, please refer to page 3 here:

http://awsdocs.s3.amazonaws.com/EC2/latest/ec2-gsg.pdf

Page 5 tells you how to connect to a Linux EC2 instance from various local machines. Pages 3-5 tell you how to connect to a Windows EC2 instance from a local Windows machine. You can probably use *rdesktop* as well if your local machine is Linux.

Example: Assuming that your private key file is named keypair.pem (your key file was created and downloaded to your local machine in Step 3E), in Linux you can use the following command to connect to your instance

ssh -i keypair.pem ec2-user@ec2-XX-XX-XXX-xx.compute-1.amazonaws.com

where ec2-XX-XX-XXX-xx.compute-1.amazonaws.com should be replaced by the DNS name of your instance.

We have not worked with the Windows system yet, but if you have a remote desktop connection and http/https firewall access on your EC2 instance, installing packages and transferring files should be the same as if it were your local computer.

On Linux, you can copy over your files with *scp*. You may also need to install packages (e.g., *javac* or *gcc* if you want to compile on the EC2); for the Amazon Linux instances, the package manager is *yum*. Here are quick examples of *yum* usage (output in yellow):

sudo yum install emacs

yum whatprovides */javac

```
Loaded plugins: priorities, update-motd, upgrade-helper

1:java-1.6.0-openjdk-devel-1.6.0.0-62.1.11.11.90.55.amzn1.x86_64 : OpenJDK Development Environment

Repo : amzn-main

Matched from:

Filename : /usr/lib/jvm/java-1.6.0-openjdk-1.6.0.0.x86_64/bin/javac

1:java-1.6.0-openjdk-devel-1.6.0.0-65.1.11.13.56.amzn1.x86_64 : OpenJDK Development Environment

Repo : amzn-updates

Matched from:

Filename : /usr/lib/jvm/java-1.6.0-openjdk-1.6.0.0.x86_64/bin/javac
```

sudo yum install java-1.7.0-openjdk-devel-1.7.0.45-2.4.3.2.32.amzn1.x86_64

Running transaction test	
Transaction test succeeded	
Running transaction	
<pre>Installing : libfontenc-1.0.5-2.6.amzn1.x86_64</pre>	
1/8	
Installing : libXfont-1.4.5-3.8.amzn1.x86_64	
2/8	
Installing : 1:xorg-x11-font-utils-7.2-11.5.amzn1.x86_64	
3/8	
Installing : Icms2-2.3-2.2.amzn1.x86_64	
4/8	
TIStatting : comkidir-5.0.9-52.1.5.am2nr.xoo_04	
The stalling · vorgevil-fonts-Type1-7 2-9 1 5 amont nearch	
6/8	
Installing : 1:java-1.7.0-openidk-1.7.0.45-2.4.3.2.32.amzn1.x86 64	
7/8	
Installing : 1:java-1.7.0-openjdk-devel-1.7.0.45-2.4.3.2.32.amzn1.x86 64	
8/8	
Verifying : xorg-x11-fonts-Type1-7.2-9.1.5.amzn1.noarch	
1/8	
Verifying : libXfont-1.4.5-3.8.amzn1.x86_64	
2/8	
Verifying : 1:java-1.7.0-openjdk-1.7.0.45-2.4.3.2.32.amzn1.x86_64	
3/8	
Verifying : ttmkfdir-3.0.9-32.1.5.amzn1.x86_64	
4/8	
Verifying : 1:xorg-x11-font-utils-7.2-11.5.amzn1.x86_64	
Verifying : iCms2-2.3-2.2.amzni.x86_64	
V/o	
Verifying . 1.java-1.7.0-0penjuk-devet-1.7.0.43-2.4.3.2.32.dm2n1.X80_04	
Verifying · libfontenc-1 0 5-2 6 amzn1 x86 64	

Installed: java-1.7.0-openjdk-devel.x86_64 1:1.7.0.45-2.4.3.2.32.amzn1

Step 5: Connect your IPPC client to the RDDLSim Server

We will have one server running on a *dedicated port for each competition entrant*. Please ensure that you connect to your dedicated port. If you believe the server for your port has crashed, email Scott (<u>ssanner@gmail.com</u>) and Marek (<u>mgrzes@cs.uwaterloo.ca</u>) to reset it.

Group Members	SERVER_PORT

A. Configure Firewall: to connect to the RDDLSim server you need to unblock the appropriate ports in the range 2300-2316.

View your security groups by clicking on Instances in the navigation pane

NETWORK & SECURITY

 Security Groups

 Elastic IPs

Select the security group assigned to your instance. Then add a *custom* TCP port corresponding to your assigned SERVER_PORT in the table above, for example:

Create Security Group Delete 🤤 C ⁴ 🌞 🥑						
Viewing: All Security Groups ▼ Search Search It to 2 of 2 Items						
	Group ID	Name	VPC ID	Description		
	sg-e100d384	≽ default	vpc-a1dd2cc4	default VPC security group		
	sg-9104d7f4	ò launch-wizard-1	vpc-a1dd2cc4	launch-wizard-1 created on Friday, February 28, 2014 11:51:23 PM UTC-5		

1 Security Group selected							
៍ Security	_	-					
Details I	nbound Outbound						
Create a new rule:	Custom TCP rule	TCP Port (Service)	Source		Action		Ξ
Port range:		22 (SSH)	99.236.19.126/32		Delete		
r ore runge.	(e.g., 80 or 49152-65535)	3389 (RDP)	99.236.19.81/32		Delete		
Source:	0.0.0.0/0 (e.g., 192.168.2.0/24, sg-47ad482e, or 1234567890/default)						
	Apply Rule Changes						
							•

B. Connect your client to the EC2 RDDLSim server: if you copy over the RDDLSim repository to EC2 (tgz or zip it first!), you should be able to execute the following sample client command (example for Linux):

```
./run rddl.competition.Client
files/test_comp/rddlSERVER_NAMEYourClientNamerddl.policy.SPerseusSPUDDPolicy
SERVER_PORT123456sysadmin_inst_mdp__1
```

Here you need to replace SERVER_NAME with the name of the server sent by Scott via email and SERVER_PORT by the appropriate port assigned above. If running this is successful, then the Server will log all of your interactions and you are ready to compete!

Step 6: Terminate your instance

If you are using anything other than the free Amazon Linux Micro-instance, you need to stop or terminate your instance to avoid using credits or paying for Amazon EC2 usage when not needed.

View your running instances by clicking on *Instances* in the navigation pane

INSTANCES	
> Instances	

Now right click on your instance and select either Stop or Terminate.



If you Terminate, all modifications to that machine such as package installations and all data on the virtual hard drive will be lost. Hence Stopping is better if you want to return to that particular instance and your saved data. When Starting again, note that the public DNS address you use to access the instance has probably changed.